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*“Brady Investment Counsel LLC was founded on the belief that successful investing is a long-term pursuit and superior risk-adjusted results are achieved through a powerful combination of comprehensive research, accurate appraisal of fundamentals and the courage to act on convictions.”*

## PROFESSIONAL EXPERIENCE

### **BRADY INVESTMENT COUNSEL LLC** **2003 – Present**

#### ***Founder 2003***

- Successfully formed boutique investment advisory firm providing superior and proprietary investment counsel to individual and institutional clients at industry-leading, low-cost fee structure
- Selected by *informa investment solutions* as a Top Gun Manager performing in top 10% of their large cap growth peer group for three-year period ending December 31, 2006

### **COLUMBIA MANAGEMENT GROUP** **1994 – 2002**

#### ***Co-Head Growth Investments 1998-2002***

- Developed and trained a team of professionals responsible for managing large, mid and small cap growth-oriented equity mutual funds

### **YOUNG INVESTOR FUND 1994 – 2002**

#### ***Lead Manager***

- Achieved cumulative 16th percentile ranking versus Morningstar Large Cap peer group, 1994 - 2002
- Earned *Money* magazine's Top 100 Mutual Funds award five consecutive years, 1998 - 2002
- Raised assets to over \$800 million in 2002 from \$14.0 million in 1994
- Developed, launched and managed Japan Young Investor Fund, 2001

### **FOCUS FUND 1998 – 2001**

#### ***Lead Manager***

- Raised \$50 million in start-up assets making *Focus* the most successful new fund launch in firm history
- Selected as *Smart Money* magazine Top New Fund in 1998
- Achieved the top-performing fund status for 1-year period ending May 2001 relative to Lipper Large Cap Growth peer group

### **CAPITAL OPPORTUNITIES FUND 1999 – 2001**

#### ***Manager***

- Assumed lead portfolio manager responsibility for troubled and failing mid cap growth fund
- Successfully repositioned the fund in mid cap aggressive growth category
- Hired lead portfolio manager once turnaround was complete

## STATE FARM INSURANCE COMPANIES

1986 – 1993

### *Research Analyst*

- Developed retail sector investment portfolio
- Managed investments in consumer and forest products sectors

## RELATED RELEVANT ACTIVITIES

- CNN market commentator
- CNBC Power Lunch guest
- WBBM NewsRadio 780 market commentator
- *Worth* magazine Best Picks column contributor
- *Daily Herald* Stock Picker Sunday contributor
- *Kane County Chronicle* investment expert
- Subject of feature stories in *The Wall Street Journal*, *Investors Business Daily*, *The Chicago Tribune*, *BusinessWeek*, *Crain's Chicago Business* and *Money* magazine

## EDUCATION

- University of Chicago MBA, 1989
- University of Arizona, Magna Cum Laude, 1986
- Chartered Financial Analyst, 1991
- Chartered Investment Counselor, 1995

## OTHER ACTIVITIES AND INVOLVEMENT

- Member University of Arizona Finance Department Advisory Board
- Guest Lecturer University of Arizona
- Chairman University of Arizona Finance Dept. Advisory Board Fund Raising Committee, 2005
- Member Hightsight Advisory Board, 2003
- Member University of Arizona Portfolio Theory Class Advisory Board
- Advisor Illinois State University Foundation Board Manager Selection Committee, 1991-1992
- Advisor Ss. Peter & Paul Grade School Foundation, 1999-2001
- Advisor Central Catholic High School Foundation, 1993-1999

## PERSONAL

- Married to Megan
- Six children: AnnCatherine, Kaitlin, Nora , Luke, Liam and Ruby
- Enjoy active family time